

(573)751-4213

REGISTRATION NO.:	24271	BOOK: 86	PAGE: 010
BONDS ISSUED BY:	Reorganized School District No. II		
AMOUNT OF ISSUE:	\$3,000,000.00		COUNTY: of Lincoln
DATE OF ISSUE:	December 17, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$3,000,000 of the District's General Obligation Bonds, Series 1998 and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2006 through March 1, 2012 may be called on and after March 1, 2005 without premium. Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2007 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,963,500.00
INTEREST RATE:	4.1221%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Neogotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable